

B1 (Official Form 1)(04/13)

<b>United States Bankruptcy Court</b> <b>Southern District of New York</b>		<b>Voluntary Petition</b>	
Name of Debtor (if individual, enter Last, First, Middle): <b>Rena Lange (USA) Inc.</b>		Name of Joint Debtor (Spouse) (Last, First, Middle):	
All Other Names used by the Debtor in the last 8 years (include married, maiden, and trade names): <b>DBA Mabrun; DBA St. Emile; DBA Gloriette</b>		All Other Names used by the Joint Debtor in the last 8 years (include married, maiden, and trade names):	
Last four digits of Soc. Sec. or Individual-Taxpayer I.D. (ITIN)/Complete EIN (if more than one, state all) <b>13-3721928</b>		Last four digits of Soc. Sec. or Individual-Taxpayer I.D. (ITIN) No./Complete EIN (if more than one, state all)	
Street Address of Debtor (No. and Street, City, and State): <b>430 West 14th Street</b> <b>Suite 201</b> <b>New York, NY</b> <div style="text-align: right;">ZIP Code <b>10014</b></div>		Street Address of Joint Debtor (No. and Street, City, and State): <div style="text-align: right;">ZIP Code</div>	
County of Residence or of the Principal Place of Business: <b>New York</b>		County of Residence or of the Principal Place of Business:	
Mailing Address of Debtor (if different from street address): <div style="text-align: right;">ZIP Code</div>		Mailing Address of Joint Debtor (if different from street address): <div style="text-align: right;">ZIP Code</div>	
Location of Principal Assets of Business Debtor (if different from street address above):			
<b>Type of Debtor</b> (Form of Organization) (Check one box) <input type="checkbox"/> Individual (includes Joint Debtors) <i>See Exhibit D on page 2 of this form.</i> <input checked="" type="checkbox"/> Corporation (includes LLC and LLP) <input type="checkbox"/> Partnership <input type="checkbox"/> Other (If debtor is not one of the above entities, check this box and state type of entity below.)		<b>Nature of Business</b> (Check one box) <input type="checkbox"/> Health Care Business <input type="checkbox"/> Single Asset Real Estate as defined in 11 U.S.C. § 101 (51B) <input type="checkbox"/> Railroad <input type="checkbox"/> Stockbroker <input type="checkbox"/> Commodity Broker <input type="checkbox"/> Clearing Bank <input checked="" type="checkbox"/> Other	
<b>Chapter 15 Debtors</b> Country of debtor's center of main interests:  Each country in which a foreign proceeding by, regarding, or against debtor is pending:		<b>Chapter of Bankruptcy Code Under Which the Petition is Filed</b> (Check one box) <input type="checkbox"/> Chapter 7 <input type="checkbox"/> Chapter 9 <input checked="" type="checkbox"/> Chapter 11 <input type="checkbox"/> Chapter 12 <input type="checkbox"/> Chapter 13 <input type="checkbox"/> Chapter 15 Petition for Recognition of a Foreign Main Proceeding <input type="checkbox"/> Chapter 15 Petition for Recognition of a Foreign Nonmain Proceeding	
<b>Filing Fee</b> (Check one box) <input checked="" type="checkbox"/> Full Filing Fee attached <input type="checkbox"/> Filing Fee to be paid in installments (applicable to individuals only). Must attach signed application for the court's consideration certifying that the debtor is unable to pay fee except in installments. Rule 1006(b). See Official Form 3A. <input type="checkbox"/> Filing Fee waiver requested (applicable to chapter 7 individuals only). Must attach signed application for the court's consideration. See Official Form 3B.		<b>Chapter 11 Debtors</b> Check one box: <input type="checkbox"/> Debtor is a small business debtor as defined in 11 U.S.C. § 101(51D). <input checked="" type="checkbox"/> Debtor is not a small business debtor as defined in 11 U.S.C. § 101(51D). Check if: <input type="checkbox"/> Debtor's aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$2,490,925 ( <i>amount subject to adjustment on 4/01/16 and every three years thereafter</i> ). Check all applicable boxes: <input type="checkbox"/> A plan is being filed with this petition. <input type="checkbox"/> Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).	
<b>Statistical/Administrative Information</b> <input checked="" type="checkbox"/> Debtor estimates that funds will be available for distribution to unsecured creditors. <input type="checkbox"/> Debtor estimates that, after any exempt property is excluded and administrative expenses paid, there will be no funds available for distribution to unsecured creditors.		THIS SPACE IS FOR COURT USE ONLY	
<b>Estimated Number of Creditors</b> <input type="checkbox"/> 1-49 <input checked="" type="checkbox"/> 50-99 <input type="checkbox"/> 100-199 <input type="checkbox"/> 200-999 <input type="checkbox"/> 1,000-5,000 <input type="checkbox"/> 5,001-10,000 <input type="checkbox"/> 10,001-25,000 <input type="checkbox"/> 25,001-50,000 <input type="checkbox"/> 50,001-100,000 <input type="checkbox"/> OVER 100,000			
<b>Estimated Assets</b> <input checked="" type="checkbox"/> \$0 to \$50,000 <input type="checkbox"/> \$50,001 to \$100,000 <input type="checkbox"/> \$100,001 to \$500,000 <input type="checkbox"/> \$500,001 to \$1 million <input type="checkbox"/> \$1,000,001 to \$10 million <input type="checkbox"/> \$10,000,001 to \$50 million <input type="checkbox"/> \$50,000,001 to \$100 million <input type="checkbox"/> \$100,000,001 to \$500 million <input type="checkbox"/> \$500,000,001 to \$1 billion <input type="checkbox"/> More than \$1 billion			
<b>Estimated Liabilities</b> <input type="checkbox"/> \$0 to \$50,000 <input type="checkbox"/> \$50,001 to \$100,000 <input type="checkbox"/> \$100,001 to \$500,000 <input type="checkbox"/> \$500,001 to \$1 million <input checked="" type="checkbox"/> \$1,000,001 to \$10 million <input type="checkbox"/> \$10,000,001 to \$50 million <input type="checkbox"/> \$50,000,001 to \$100 million <input type="checkbox"/> \$100,000,001 to \$500 million <input type="checkbox"/> \$500,000,001 to \$1 billion <input type="checkbox"/> More than \$1 billion			

**Voluntary Petition***(This page must be completed and filed in every case)*

Name of Debtor(s):

**Rena Lange (USA) Inc.****All Prior Bankruptcy Cases Filed Within Last 8 Years** (If more than two, attach additional sheet)

Location

Where Filed: **- None -**

Case Number:

Date Filed:

Location

Where Filed:

Case Number:

Date Filed:

**Pending Bankruptcy Case Filed by any Spouse, Partner, or Affiliate of this Debtor** (If more than one, attach additional sheet)

Name of Debtor:

Case Number:

Date Filed:

**M.Lange & Co. GmbH****1542 IN 2881/14****9/09/14**

District:

Relationship:

Judge:

**Local Court of Munich, Germany****Parent****Exhibit A**

(To be completed if debtor is required to file periodic reports (e.g., forms 10K and 10Q) with the Securities and Exchange Commission pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934 and is requesting relief under chapter 11.)

☐ Exhibit A is attached and made a part of this petition.**Exhibit B**

(To be completed if debtor is an individual whose debts are primarily consumer debts.)

I, the attorney for the petitioner named in the foregoing petition, declare that I have informed the petitioner that [he or she] may proceed under chapter 7, 11, 12, or 13 of title 11, United States Code, and have explained the relief available under each such chapter. I further certify that I delivered to the debtor the notice required by 11 U.S.C. §342(b).

**X**

Signature of Attorney for Debtor(s)

(Date)

**Exhibit C**

Does the debtor own or have possession of any property that poses or is alleged to pose a threat of imminent and identifiable harm to public health or safety?

☐ Yes, and Exhibit C is attached and made a part of this petition.☒ No.**Exhibit D**

(To be completed by every individual debtor. If a joint petition is filed, each spouse must complete and attach a separate Exhibit D.)

☐ Exhibit D completed and signed by the debtor is attached and made a part of this petition.

If this is a joint petition:

☐ Exhibit D also completed and signed by the joint debtor is attached and made a part of this petition.**Information Regarding the Debtor - Venue**

(Check any applicable box)

- ☒ Debtor has been domiciled or has had a residence, principal place of business, or principal assets in this District for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other District.
- ☐ There is a bankruptcy case concerning debtor's affiliate, general partner, or partnership pending in this District.
- ☐ Debtor is a debtor in a foreign proceeding and has its principal place of business or principal assets in the United States in this District, or has no principal place of business or assets in the United States but is a defendant in an action or proceeding [in a federal or state court] in this District, or the interests of the parties will be served in regard to the relief sought in this District.

**Certification by a Debtor Who Resides as a Tenant of Residential Property**

(Check all applicable boxes)

- ☐ Landlord has a judgment against the debtor for possession of debtor's residence. (If box checked, complete the following.)

\_\_\_\_\_  
(Name of landlord that obtained judgment)

\_\_\_\_\_  
(Address of landlord)

- ☐ Debtor claims that under applicable nonbankruptcy law, there are circumstances under which the debtor would be permitted to cure the entire monetary default that gave rise to the judgment for possession, after the judgment for possession was entered, and
- ☐ Debtor has included with this petition the deposit with the court of any rent that would become due during the 30-day period after the filing of the petition.
- ☐ Debtor certifies that he/she has served the Landlord with this certification. (11 U.S.C. § 362(l)).

# Voluntary Petition

(This page must be completed and filed in every case)

Name of Debtor(s):

**Rena Lange (USA) Inc.**

## Signatures

### Signature(s) of Debtor(s) (Individual/Joint)

I declare under penalty of perjury that the information provided in this petition is true and correct.

[If petitioner is an individual whose debts are primarily consumer debts and has chosen to file under chapter 7] I am aware that I may proceed under chapter 7, 11, 12, or 13 of title 11, United States Code, understand the relief available under each such chapter, and choose to proceed under chapter 7. [If no attorney represents me and no bankruptcy petition preparer signs the petition] I have obtained and read the notice required by 11 U.S.C. §342(b).

I request relief in accordance with the chapter of title 11, United States Code, specified in this petition.

**X** \_\_\_\_\_  
Signature of Debtor

**X** \_\_\_\_\_  
Signature of Joint Debtor

\_\_\_\_\_  
Telephone Number (If not represented by attorney)

\_\_\_\_\_  
Date

### Signature of Attorney\*

**X** **/s/ Wayne M. Greenwald** \_\_\_\_\_  
Signature of Attorney for Debtor(s)

**Wayne M. Greenwald WG6758** \_\_\_\_\_  
Printed Name of Attorney for Debtor(s)

**Wayne Greenwald, P.C..** \_\_\_\_\_  
Firm Name  
**475 Park Avenue South**  
**26th Floor**  
**New York, NY 10016**

\_\_\_\_\_  
Address

**Email: grimlawyers@aol.com**  
**212-983-1922 Fax: 212-983-1965**

\_\_\_\_\_  
Telephone Number

**October 7, 2014** \_\_\_\_\_  
Date

\*In a case in which § 707(b)(4)(D) applies, this signature also constitutes a certification that the attorney has no knowledge after an inquiry that the information in the schedules is incorrect.

### Signature of Debtor (Corporation/Partnership)

I declare under penalty of perjury that the information provided in this petition is true and correct, and that I have been authorized to file this petition on behalf of the debtor.

The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.

**X** **/s/ Tracy Welch** \_\_\_\_\_  
Signature of Authorized Individual

**Tracy Welch** \_\_\_\_\_  
Printed Name of Authorized Individual

**President** \_\_\_\_\_  
Title of Authorized Individual

**October 7, 2014** \_\_\_\_\_  
Date

### Signature of a Foreign Representative

I declare under penalty of perjury that the information provided in this petition is true and correct, that I am the foreign representative of a debtor in a foreign proceeding, and that I am authorized to file this petition.

(Check only one box.)

☐ I request relief in accordance with chapter 15 of title 11, United States Code. Certified copies of the documents required by 11 U.S.C. §1515 are attached.

☐ Pursuant to 11 U.S.C. §1511, I request relief in accordance with the chapter of title 11 specified in this petition. A certified copy of the order granting recognition of the foreign main proceeding is attached.

**X** \_\_\_\_\_  
Signature of Foreign Representative

\_\_\_\_\_  
Printed Name of Foreign Representative

\_\_\_\_\_  
Date

### Signature of Non-Attorney Bankruptcy Petition Preparer

I declare under penalty of perjury that: (1) I am a bankruptcy petition preparer as defined in 11 U.S.C. § 110; (2) I prepared this document for compensation and have provided the debtor with a copy of this document and the notices and information required under 11 U.S.C. §§ 110(b), 110(h), and 342(b); and, (3) if rules or guidelines have been promulgated pursuant to 11 U.S.C. § 110(h) setting a maximum fee for services chargeable by bankruptcy petition preparers, I have given the debtor notice of the maximum amount before preparing any document for filing for a debtor or accepting any fee from the debtor, as required in that section. Official Form 19 is attached.

\_\_\_\_\_  
Printed Name and title, if any, of Bankruptcy Petition Preparer

\_\_\_\_\_  
Social-Security number (If the bankruptcy petition preparer is not an individual, state the Social Security number of the officer, principal, responsible person or partner of the bankruptcy petition preparer.)(Required by 11 U.S.C. § 110.)

\_\_\_\_\_  
Address

**X** \_\_\_\_\_

\_\_\_\_\_  
Date

Signature of bankruptcy petition preparer or officer, principal, responsible person, or partner whose Social Security number is provided above.

Names and Social-Security numbers of all other individuals who prepared or assisted in preparing this document unless the bankruptcy petition preparer is not an individual:

If more than one person prepared this document, attach additional sheets conforming to the appropriate official form for each person.

*A bankruptcy petition preparer's failure to comply with the provisions of title 11 and the Federal Rules of Bankruptcy Procedure may result in fines or imprisonment or both. 11 U.S.C. §110; 18 U.S.C. §156.*

B4 (Official Form 4) (12/07)

**United States Bankruptcy Court**  
**Southern District of New York**

In re **Rena Lange (USA) Inc.**

Debtor(s)

Case No.

Chapter

**11**

**LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS**

Following is the list of the debtor's creditors holding the 20 largest unsecured claims. The list is prepared in accordance with Fed. R. Bankr. P. 1007(d) for filing in this chapter 11 [or chapter 9] case. The list does not include (1) persons who come within the definition of "insider" set forth in 11 U.S.C. § 101, or (2) secured creditors unless the value of the collateral is such that the unsecured deficiency places the creditor among the holders of the 20 largest unsecured claims. If a minor child is one of the creditors holding the 20 largest unsecured claims, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See 11 U.S.C. § 112; Fed. R. Bankr. P. 1007(m).

(1) <i>Name of creditor and complete mailing address including zip code</i>	(2) <i>Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted</i>	(3) <i>Nature of claim (trade debt, bank loan, government contract, etc.)</i>	(4) <i>Indicate if claim is contingent, unliquidated, disputed, or subject to setoff</i>	(5) <i>Amount of claim [if secured, also state value of security]</i>
<b>Ben's Luxury Car &amp; Limousine</b> <b>11-01 43rd Avenue</b> <b>Long Island City, NY 11101</b>	<b>Ben's Luxury Car &amp; Limousine</b> <b>11-01 43rd Avenue</b> <b>Long Island City, NY 11101</b>		<b>Unliquidated</b>	<b>177.66</b>
<b>Canon Financial Services</b> <b>14904 Collections Center Drive</b> <b>Chicago, IL 60693</b>	<b>Canon Financial Services</b> <b>14904 Collections Center Drive</b> <b>Chicago, IL 60693</b>		<b>Unliquidated</b>	<b>259.18</b>
<b>Coffee Distributing Corp</b> <b>200 Broadway</b> <b>New Hyde Park, NY 11040</b>	<b>Coffee Distributing Corp</b> <b>200 Broadway</b> <b>New Hyde Park, NY 11040</b>		<b>Unliquidated</b>	<b>153.55</b>
<b>DGA Security Systems, Inc</b> <b>429 West 53rd Street</b> <b>New York, NY 10101</b>	<b>DGA Security Systems, Inc</b> <b>429 West 53rd Street</b> <b>New York, NY 10101</b>		<b>Unliquidated</b>	<b>1,712.92</b>
<b>FedEx</b> <b>PO Box 371461</b> <b>Pittsburgh, PA 15250</b>	<b>FedEx</b> <b>PO Box 371461</b> <b>Pittsburgh, PA 15250</b>		<b>Unliquidated</b>	<b>532.41</b>
<b>Girl Oh Boy Models Inc</b> <b>130 West 56th Street</b> <b>Suite 4M</b> <b>New York, NY 10019</b>	<b>Girl Oh Boy Models Inc</b> <b>130 West 56th Street</b> <b>Suite 4M</b> <b>New York, NY 10019</b>		<b>Unliquidated</b>	<b>360.00</b>
<b>GXS, Inc.</b> <b>PO Box 640371</b> <b>Pittsburgh, PA 15264</b>	<b>GXS, Inc.</b> <b>PO Box 640371</b> <b>Pittsburgh, PA 15264</b>		<b>Unliquidated</b>	<b>205.19</b>
<b>Harleysville Insurance Processing Center</b> <b>PO Box 37712</b> <b>Philadelphia, PA 19101</b>	<b>Harleysville Insurance Processing Center</b> <b>PO Box 37712</b> <b>Philadelphia, PA 19101</b>		<b>Unliquidated</b>	<b>3,378.73</b>
<b>Kaufman Brothers, Inc.</b> <b>327 West 36th Street</b> <b>New York, NY 10018</b>	<b>Kaufman Brothers, Inc.</b> <b>327 West 36th Street</b> <b>New York, NY 10018</b>		<b>Unliquidated</b>	<b>100.17</b>
<b>Larstrand Corporation</b> <b>22 Est 65th Street</b> <b>5th Floor</b> <b>New York, NY 10065</b>	<b>Larstrand Corporation</b> <b>22 Est 65th Street</b> <b>5th Floor</b> <b>New York, NY 10065</b>		<b>Unliquidated</b>	<b>751.01</b>

B4 (Official Form 4) (12/07) - Cont.

In re **Rena Lange (USA) Inc.**

Case No. \_\_\_\_\_

Debtor(s) \_\_\_\_\_

**LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS**

(Continuation Sheet)

(1) <i>Name of creditor and complete mailing address including zip code</i>	(2) <i>Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted</i>	(3) <i>Nature of claim (trade debt, bank loan, government contract, etc.)</i>	(4) <i>Indicate if claim is contingent, unliquidated, disputed, or subject to setoff</i>	(5) <i>Amount of claim [if secured, also state value of security]</i>
<b>M. Lange &amp; Co. GmbH</b> c/o Gerloff, Liebler, etc Nymphenburger Str. 4 80335 Munich, Germany	<b>M. Lange &amp; Co. GmbH</b> c/o Gerloff, Liebler, etc Nymphenburger Str. 4 80335 Munich, Germany		Unliquidated Disputed	<b>1,762,826.66</b>
<b>Mabrun S.p.a.</b> Via S Andrea 14/16 Loc. San Lazzoro 36061 Bassano, DE	<b>Mabrun S.p.a.</b> Via S Andrea 14/16 Loc. San Lazzoro 36061 Bassano, DE		Unliquidated Disputed	<b>60,473.59</b>
<b>Megapath</b> PO Box 39000 Dept 33408 San Francisco, CA 94139	<b>Megapath</b> PO Box 39000 Dept 33408 San Francisco, CA 94139		Unliquidated	<b>142.94</b>
<b>Meghan L. Beard Inc.</b> 549 West 149th Street New York, NY 10031	<b>Meghan L. Beard Inc.</b> 549 West 149th Street New York, NY 10031		Unliquidated	<b>2,304.00</b>
<b>Roanoke Trade Service, Inc.</b> 61 Broadway Suite 2700 New York, NY 10006	<b>Roanoke Trade Service, Inc.</b> 61 Broadway Suite 2700 New York, NY 10006		Unliquidated	<b>494.56</b>
<b>Schaefer Trans, Inc.</b> 580 Atlantic Avenue East Rockaway, NY 11518	<b>Schaefer Trans, Inc.</b> 580 Atlantic Avenue East Rockaway, NY 11518		Unliquidated	<b>30,682.46</b>
<b>Thor ASB 875 Washing</b> <b>Street LL</b> c/o Sierra Real Estate 600 Madison Avenue, 3rd Floor New York, NY 10022	<b>Thor ASB 875 Washing</b> <b>Street LL</b> c/o Sierra Real Estate 600 Madison Avenue, 3rd Floor New York, NY 10022		Unliquidated	<b>24,032.56</b>
<b>Total Four Star</b> 19 West 21st Street Suite 601A New York, NY 10014	<b>Total Four Star</b> 19 West 21st Street Suite 601A New York, NY 10014		Unliquidated	<b>293.96</b>
<b>UPS</b> PO Box 7247-0244 Philadelphia, PA 19170	<b>UPS</b> PO Box 7247-0244 Philadelphia, PA 19170		Unliquidated	<b>2,023.29</b>
<b>US Customs Service</b> Building # 77 JFK Airport Jamaica, NY 11430	<b>US Customs Service</b> Building # 77 JFK Airport Jamaica, NY 11430		Unliquidated	<b>10,569.60</b>

B4 (Official Form 4) (12/07) - Cont.

In re Rena Lange (USA) Inc.

Debtor(s)

Case No. \_\_\_\_\_

**LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS**

(Continuation Sheet)

**DECLARATION UNDER PENALTY OF PERJURY  
ON BEHALF OF A CORPORATION OR PARTNERSHIP**

I, the President of the corporation named as the debtor in this case, declare under penalty of perjury that I have read the foregoing list and that it is true and correct to the best of my information and belief.

Date October 7, 2014

Signature /s/ Tracy Welch  
**Tracy Welch**  
**President**

*Penalty for making a false statement or concealing property:* Fine of up to \$500,000 or imprisonment for up to 5 years or both.  
18 U.S.C. §§ 152 and 3571.

**United States Bankruptcy Court**  
**Southern District of New York**

In re **Rena Lange (USA) Inc.**,  
Debtor

Case No. \_\_\_\_\_

Chapter **11**

**LIST OF EQUITY SECURITY HOLDERS**

Following is the list of the Debtor's equity security holders which is prepared in accordance with Rule 1007(a)(3) for filing in this chapter 11 case.

Name and last known address or place of business of holder	Security Class	Number of Securities	Kind of Interest
<b>M. Lange &amp; Co. GmbH c/o Gerloff, Liebler, etc Nymphenburger Str. 4 80335 Munich, Germany</b>	<b>stock</b>	<b>100%</b>	

**DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF CORPORATION OR PARTNERSHIP**

I, the President of the corporation named as the debtor in this case, declare under penalty of perjury that I have read the foregoing List of Equity Security Holders and that it is true and correct to the best of my information and belief.

Date **October 7, 2014**

Signature **/s/ Tracy Welch**  
**Tracy Welch**  
**President**

*Penalty for making a false statement or concealing property:* Fine of up to \$500,000 or imprisonment for up to 5 years or both.  
18 U.S.C §§ 152 and 3571.

**United States Bankruptcy Court  
Southern District of New York**

In re **Rena Lange (USA) Inc.**

Debtor(s)

Case No.

Chapter

**11**

**VERIFICATION OF CREDITOR MATRIX**

I, the President of the corporation named as the debtor in this case, hereby verify that the attached list of creditors is true and correct to the best of my knowledge.

Date: **October 7, 2014**

**/s/ Tracy Welch**

**Tracy Welch/President**

Signer/Title

1 EDI SOURCE  
PO BOX 74206  
CLEVELAND, OH 44194-4206

AGILITY TALENT  
349 5TH AVENUE, 8TH FLOOR  
NEW YORK, NY 10016

AMEX  
P.O. BOX 1270  
NEWARK, NJ 07101-1270

ASSOC PENSION CONSULTANTS  
6800 JERHICO TURNPIKE  
SYOSSET, NY 11791

AT&T  
PO BOX 537104  
ATLANTA, GA 30353-7104

ATLAS PRINT SOLUTIONS  
589 8TH AVE  
4TH FL  
NEW YORK, NY 10018

BANNER LIFE INS.  
PO BOX 704526  
ATLANTA, GA 30374-4536

BEN'S LUXURY CAR & LIMOUSINE  
11-01 43RD AVENUE  
LONG ISLAND CITY, NY 11101

CANON FINANCIAL SERVICES  
14904 COLLECTIONS CENTER DRIVE  
CHICAGO, IL 60693

COFFEE DISTRIBUTING CORP  
200 BROADWAY  
NEW HYDE PARK, NY 11040

CSC  
PO BOX 13397  
PHILADELPHIA, PA 19101-3397

CT CORP  
PO BOX 4349  
CAROL STREAM, IL 60197-4349

DGA SECURITY SYSTEMS, INC  
429 WEST 53RD STREET  
NEW YORK, NY 10101

DI CENTRAL  
1199 NASA PARKWAY SUITE 101  
HOUSTON, TX 77058

DI CENTRAL  
1199 NASA PARKWAY - SUITE 101

EISNER AMPER  
6900 JERICHO TPKE, SUITE 312  
SYOSSET, NY 11792

ESTATE OF MELVIN FRIEDLAND ETC  
22 EAST 65TH STREET  
NEW YORK, NY 10065

ESTO GRAPHICS  
58 SEABRING STREET  
BROOKLYN, NY 11231

EULER ACI  
800 RED BROOK BLVD  
OWINGS MILLS, MD 21117

FASHION CALENDAR  
153 EAST 87TH STREET  
NEW YORK, NY 10128

FEDEX  
PO BOX 371461  
PITTSBURGH, PA 15250

FLO-TECH  
699 MIDDLE STREET  
MIDDLETOWN, CT 06457

FOUR STAR  
19 WEST 21ST STREET SUITE 601A  
NEW YORK, NY 10014

FRANCHISE TAX BOARD  
PO BOX 942857  
SACRAMENTO, CA 94257-0531

GIRL OH BOY MODELS INC  
130 WEST 56TH STREET  
SUITE 4M  
NEW YORK, NY 10019

GLORINETTE  
KASTELLSTRASSE 46  
STEGERSBACH AUSTRIA 7551

GLORINETTE  
KASTELLSTRASSE 46 7551  
STEGERSBACH  
AUSTRIA

GS1  
P.O BOX 71-3034  
COLUMBUS, OH 43271-3034

GXS, INC.  
PO BOX 640371  
PITTSBURGH, PA 15264

HARLEYSVILLE INSURANCE  
PROCESSING CENTER  
PO BOX 37712  
PHILADELPHIA, PA 19101

HARLEYSVILLE INSURANCE  
PROCESSING CENTER  
P.O BOX 37712  
PHILADELPHIA, PA 19101-5012

IES!  
PO BOX 660654  
DALLAS, TX 75266-0654

IESI  
PO BOX 660654  
DALLAS, TX 75266

INTERNAL REVENUE SERVICE  
10 METROTECH CENTER  
625 FULTON STREET  
BROOKLYN, NY 11201

INTERTRADE SYSTEMS  
C/O T65036U  
PO BOX 55811  
BOSTON, MA 02205-5811

KASTLE SYSTEMS OF NY  
655 THIRD AVENUE, SUITE 1520  
NEW YORK, NY 10017

KAUFMAN BROTHERS, INC.  
327 WEST 36TH STREET  
NEW YORK, NY 10018

LARSTRAND CORPORATION  
22 EST 65TH STREET  
5TH FLOOR  
NEW YORK, NY 10065

M. LANGE & CO. GMBH  
C/O GERLOFF, LIEBLER, ETC  
NYMPHENBURGER STR. 4 80335  
MUNICH, GERMANY

MABRUN S.P.A.  
VIA S ANDREA 14/16 LOC.  
SAN LAZZORO 36061  
BASSANO, DE

MANHARTTAN MINI STORAGE  
520 WEST 17TH ST  
NEW YORK, NY 10011

MASSACHUSETTS CASUALTY  
P.O. BOX 371485  
PITTSBURGH, PA 15250

MEGAPATH  
PO BOX 39000  
DEPT 33408  
SAN FRANCISCO, CA 94139

MEGHAN L. BEARD INC.  
549 WEST 149TH STREET  
NEW YORK, NY 10031

MET LIFE  
SMALL BUS CENTER  
P.O. BOX 804466  
KANSAS CITY, MO 64180-4466

MODERN BANK, N.A.  
667 MADISON AVENUE  
NEW YORK, NY 10065

NEIMAN MARCUS PR  
ATTN: REBECCA BRODNAN  
3393 PEACHTREE ROAD NE  
ATLANTA, GA 30326

NEIMAN MARCUS SH  
ATTN: ALEXA ASMAR  
1200 MORRIS TURNPIKE  
SHORT HILLS, NJ 07078

NEIMAN MARCUS TT  
ATTN: MELISSA EKBLOM  
2255 INTERNATIONAL DR  
MC LEAN, VA 22102

NY DEPT OF STATE  
ONE COMMERCE PLAZA  
99 WASHINGTON  
ALBANY, NY 12231-0001

NY UNEEMPLOYMENT INS  
PO BOX 4301  
BINGHAMTON, NY 13902-4301

NYC DEPT. OF BLDGS  
280 BROADWAY 6TH FL.  
NEW YORK, NY 10007

NYC DEPT OF FINANCE  
345 ADAMS STREET  
LEGAL AFFAIRS D, COHEN  
BROOKLYN, NY 11201

NYS DEPT OF TAX AND FIN  
BANKRUPTCY SPECIAL PROC.  
PO BOX 5300  
ALBANY, NY 12205-0300

OXFORD  
P.O. BOX 1697  
NEWARK, NJ 07101-1696

PITNEY BOWES  
P.O. BOX 371887  
PITTSBURGH, PA 15250-7887

PURCHASE POWER  
P.O. BOX 856042  
LOUISVILLE, KY 40285-6042

QUALITY TRANSPORTATION  
ATTN: A/R DEPT  
18 PARK PLACE, DEPT 01  
PARAMUS, NJ 07652

QUALITY TRANSPORTATION  
ATTN: A/R 18  
PARK PLACE, DEPT 01  
PARAMUS, NJ 07652

ROANOKE TRADE SERVICE, INC.  
61 BROADWAY SUITE 2700  
NEW YORK, NY 10006

S-4 SOLUTIONS  
10846 BROADVIEW BAY POINT  
BOYNTON BEACH, FL 33473

SASCO  
313 HIGH STREET  
P.O. BOX 400  
HACKETTSTOWN, NJ 07840

SCHAEFER TRANS, INC.  
580 ATLANTIC AVENUE  
EAST ROCKAWAY, NY 11518

STATE INSURANCE FUND  
P.O BOX 1100 199  
CHURCH STREET  
NEW YORK, NY 10007-1100

STEVEN COHEN, ESQ.  
WACHTEL MISSRY  
885 SECOND AVENUE  
NEW YORK, NY 10017

THOR ASB 875 WASHING STREET LL  
C/O SIERRA REAL ESTATE  
600 MADISON AVENUE, 3RD FLOOR  
NEW YORK, NY 10022

THOR ASB 875 WASHINGT, ST. LLC  
C/O SIERRA REAL ESTATE LLC  
600 MADISON AVE  
NEW YORK, NY 10022

TOTAL FOUR STAR  
19 WEST 21ST STREET  
SUITE 601A  
NEW YORK, NY 10014

TRADE ROSK GROUP  
305 FLORAL VALE BLVD  
MORRISVILLE, PA 19067

UPS  
PO BOX 7247-0244  
PHILADELPHIA, PA 19170

UPS SUPPLY CHAIN SOLUTIONS, IN  
28013 NETWORK PLACE  
CHICAGO, IL 60673

US CUSTOMS SERVICE  
BUILDING # 77  
JFK AIRPORT  
JAMAICA, NY 11430

US FISH & WILDLIFE SERVICE  
70 EAST SUNRISE HWY SUITE 419  
VALLEY STREAM, NY 11581

VERIZON  
P O BOX 489  
NEWARK, NJ 07101-0489

VERIZON WIRELESS  
P.O. BOX 15124  
ALBANY, NY 12212-5124

**United States Bankruptcy Court  
Southern District of New York**

In re **Rena Lange (USA) Inc.**

Debtor(s)

Case No.  
Chapter

**11**

**CORPORATE OWNERSHIP STATEMENT (RULE 7007.1)**

Pursuant to Federal Rule of Bankruptcy Procedure 7007.1 and to enable the Judges to evaluate possible disqualification or recusal, the undersigned counsel for **Rena Lange (USA) Inc.** in the above captioned action, certifies that the following is a (are) corporation(s), other than the debtor or a governmental unit, that directly or indirectly own(s) 10% or more of any class of the corporation's(s') equity interests, or states that there are no entities to report under FRBP 7007.1:

**M. Lange & Co. GmbH  
c/o Gerloff, Liebler, etc  
Nymphenburger Str. 4 80335  
Munich, Germany**

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☐ None [*Check if applicable*]

**October 7, 2014**

Date

**/s/ Wayne M. Greenwald**

**Wayne M. Greenwald**

Signature of Attorney or Litigant  
Counsel for **Rena Lange (USA) Inc.**  
**Wayne Greenwald, P.C..  
475 Park Avenue South  
26th Floor  
New York, NY 10016  
212-983-1922 Fax:212-983-1965  
grimlawyers@aol.com**